

Frisco Independent School District

General Obligation Debt
As of June 30 2024

<u>Bond Title</u>	<u>Original Par Amount</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>	<u>Total Proceeds Received</u>	<u>Unspent Proceeds</u>	<u>Fitch Rating</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Kroll Rating</u>
U/L Tax Sch Bldg & Ref Bds Ser 99	40,033,092	695,590	42,929,410	43,625,000	08/15/2029	48,581,723	-	AA+	Aa1	NR	NR
U/L Tax Sch Bldg & Ref Bds Ser 2002	38,019,142	7,957,831	98,067,169	106,025,000	08/15/2034	53,681,274	-	AA+	Aa1	NR	NR
U/L Tax Qualified Sch Constn Bds Ser 2010 (Tax Credit Bds)	20,195,000	4,050,000	-	4,050,000	02/15/2027	20,195,000	-	NR	Aa1	AA+	NR
U/L Tax Ref Bds Ser 2011	62,078,491	3,383,491	1,981,509	5,365,000	08/15/2024	64,937,777	-	NR	Aa1	AA+	NR
U/L Tax Sch Bldg & Ref Bds Ser 2012	85,531,867	12,956,867	20,528,133	33,485,000	08/15/2037	88,493,275	-	NR	Aa1	AA+	NR
U/L Tax Sch Bldg & Ref Bds Ser 2012B	99,545,000	42,315,000	22,809,850	65,124,850	08/15/2042	112,071,321	-	NR	Aa1	AA+	NR
U/L Tax Sch Bldg & Ref Bds Ser 2013	68,471,992	29,205,000	20,256,803	49,461,803	08/15/2043	74,697,787	-	NR	Aa1	AA+	NR
U/L Tax Sch Bldg Bds Ser 2014	159,795,000	67,475,000	37,132,600	104,607,600	08/15/2044	170,000,000	-	NR	Aa1	AA+	NR
U/L Tax Sch Bldg & Ref Bds Ser 2015	139,525,000	103,880,000	46,740,839	150,620,839	08/15/2045	145,990,000	-	NR	Aa1	AA+	NR
U/L Tax Sch Bldg Bds Ser 2015A	68,125,000	57,950,000	26,793,400	84,743,400	08/15/2045	70,000,000	-	NR	Aa1	AA+	NR
U/L Tax Ref Bds Ser 2016	104,555,000	75,665,000	16,251,025	91,916,025	08/15/2037	112,840,762	-	NR	Aa1	AA+	NR
U/L Tax Sch Bldg & Ref Bds Ser 2016A	208,960,000	164,950,000	65,920,831	230,870,831	08/15/2046	233,353,755	-	NR	Aa1	AA+	NR
U/L Tax Sch Bldg Bds Ser 2016	75,790,000	67,390,000	45,826,250	113,216,250	08/15/2046	85,000,000	-	NR	Aa1	AA+	NR
U/L Tax Sch Bldg & Ref Bds Ser 2017	206,445,000	172,680,000	65,123,275	237,803,275	08/15/2047	227,534,075	-	NR	Aa1	AA+	NR
U/L Tax Sch Bldg Bds Ser 2018	49,865,000	45,045,000	21,830,063	66,875,063	08/15/2048	50,000,000	-	NR	Aa1	AA+	NR
U/L Tax Sch Bldg & Ref Bds Ser 2019	265,390,000	237,475,000	126,690,600	364,165,600	08/15/2049	293,547,975	-	NR	Aa1	AA+	NR
U/L Tax Sch Bldg & Ref Bds Ser 2020	101,705,000	82,940,000	39,395,550	122,335,550	02/15/2050	109,568,631	-	NR	Aa1	AA+	NR
U/L Tax Ref Bds Taxable Ser 2020	183,585,000	180,410,000	58,885,599	239,295,599	02/15/2041	190,966,392	-	NR	Aa1	AA+	NR
U/L Tax Ref Bds Taxable Ser 2021	109,310,000	90,465,000	19,037,499	109,502,499	02/15/2041	116,192,851	-	NR	Aa1	AA+	NR
U/L Tax Sch Bldg & Ref Bds Ser 2021	182,170,000	171,110,000	73,136,000	244,246,000	02/15/2051	220,962,129	1,124,736	NR	Aa1	AA+	NR
U/L Tax Sch Bldg Bds Ser 2021	83,150,000	77,115,000	26,398,906	103,513,906	02/15/2051	90,000,000	-	NR	Aa1	AA+	NR
U/L Tax Ref Bds Taxable Ser 2021A	37,070,000	36,040,000	8,822,466	44,862,466	02/15/2035	39,726,503	-	NR	Aa1	AA+	NR
U/L Tax Sch Bldg Bds Taxable Ser 2022	42,315,000	40,615,000	17,359,361	57,974,361	02/15/2052	43,000,000	40,335,505	NR	Aa1	AA+	NR
U/L Tax Sch Bldg Bds Ser 2022	140,085,000	132,335,000	75,707,333	208,042,333	02/15/2052	145,000,000	10,965	NR	Aa1	AA+	NR
U/L Tax Ref Bds Ser 2022B	44,760,000	30,800,000	4,420,000	35,220,000	02/15/2029	46,771,093	-	NR	Aa1	AA+	NR
U/L Tax Ref Bds Ser 2022A	12,220,000	10,305,000	2,764,750	13,069,750	02/15/2033	13,328,985	-	NR	Aa1	AA+	NR
U/L Tax Sch Bldg & Ref Bds Ser 2023	135,505,000	131,995,000	77,649,575	209,644,575	02/15/2053	149,586,664	98,066,381	NR	Aa1	AA+	NR
U/L Tax Ref Bds Ser 2024	76,250,000	76,250,000	44,864,958	121,114,958	02/15/2044	86,454,760	-	NR	Aa1	AA+	NR
U/L Tax Sch Bldg & Ref Bds Ser 2024	82,015,000	82,015,000	43,680,645	125,695,645	02/15/2054	89,951,958	26,155,429	NR	Aa1	AA+	NR
		2,235,468,779	1,151,004,399	3,386,473,178							

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		2,235,468,778.55	1,151,004,399.04	3,386,473,177.59
Authorized But Unissued Debt		32,000,000.00	0.00	0.00
All Authorized Debt		2,267,468,778.55	0.00	0.00
Total Debt secured by ad valorem taxation		2,235,468,778.55	1,151,004,399.04	3,386,473,177.59
Total Debt secured by ad valorem taxation + Authorized But Unissued Debt		2,267,468,778.55	0.00	0.00
2024 Population	298,563	0.00	0.00	0.00
Total Debt secured by ad valorem taxation per Capita		7,487.43	0.00	0.00
Total Debt secured by ad valorem taxation + Authorized Debt per Capita		7,594.61	0.00	0.00
Total Debt secured by ad valorem taxation Principal & Interest per Capita		11,342.57	0.00	0.00